

## Sweden Equity FVMR Snapshot

	FUNDAMENTALS				VALUATION				MOMENTUM				RISK			
	ROE (%)		DPR <sup>1</sup> (%)		P/E (x)		P/B (x)		Δ EPS <sup>2</sup> (%)		Δ Price <sup>3</sup> (%)		Gearing <sup>4</sup> (%)		σ Price <sup>6</sup> (%)	
	YE17	YE18	YE17	YE18	YE17	YE18	YE17	YE18	YE17	YE18	2W	1Y	YE16	PTM <sup>5</sup>	3M	1Y
<b>World</b>	12.8	13.2	42.0	40.8	16.8	15.3	2.1	2.0	13.6	9.8	0.4	12.3	56.6	46.2	4.8	6.7
<b>Sweden</b>	12.5	13.1	62.2	59.1	16.9	15.2	2.1	2.0	0.4	11.3	(1.4)	8.5	57.0	58.0	10.3	10.1
Energy	nm	185.0	9.7	4.4	20.4	21.0	nm	38.9	24.4	(3.1)	(6.6)	19.4	nm	nm	29.5	25.7
Materials	18.5	15.7	33.1	32.4	11.9	12.7	2.2	2.0	49.3	(5.7)	2.4	50.7	28.6	23.9	27.1	25.2
Industrials	19.9	19.2	46.8	47.1	17.6	16.4	3.5	3.2	24.8	7.2	(1.9)	16.7	61.3	57.3	12.7	13.0
Cons. Disc.	26.4	26.1	70.9	66.1	17.0	15.4	4.5	4.0	7.8	10.2	(2.6)	(13.7)	15.7	23.5	14.8	16.3
Cons. Staples	26.8	26.6	53.6	51.1	18.1	16.6	4.8	4.4	0.5	9.0	1.5	1.4	45.3	35.3	11.0	12.9
Health Care	11.1	12.1	24.8	32.1	14.1	11.9	1.6	1.4	(4.2)	18.4	(0.6)	(14.9)	51.0	69.7	23.9	22.6
Financials	8.7	9.4	78.0	72.1	15.3	13.6	1.3	1.3	(13.2)	12.6	(1.0)	15.4	na	na	9.0	12.4
Info. Tech.	5.9	8.3	51.3	46.5	27.9	19.1	1.6	1.6	(28.5)	46.2	(2.8)	(11.9)	(5.3)	3.7	23.1	24.6
Telecom	12.3	13.4	80.4	72.2	15.3	13.5	1.9	1.8	1.0	12.9	(0.9)	4.6	78.3	83.3	11.5	13.5