

Sweden Equity FVMR Snapshot

	FUNDAMENTALS				VALUATION				MOMENTUM				RISK			
	ROE (%)		DPR ¹ (%)		P/E (x)		P/B (x)		Δ EPS ² (%)		Δ Price ³ (%)		Gearing ⁴ (%)		σ Price ⁶ (%)	
	YE17	YE18	YE17	YE18	YE17	YE18	YE17	YE18	YE17	YE18	2W	1Y	YE16	PTM ⁵	3M	1Y
World	12.8	13.2	41.8	40.4	16.8	15.2	2.1	2.0	14.6	10.7	0.1	16.3	56.2	50.0	5.8	8.1
Sweden	12.6	13.2	61.3	58.5	17.7	15.9	2.2	2.1	3.2	10.9	0.6	24.4	57.3	55.4	8.8	11.7
Energy	nm	70.4	7.0	2.4	18.5	18.3	nm	12.9	25.7	1.0	2.5	18.9	nm	nm	17.9	25.6
Materials	18.9	16.3	31.5	32.7	9.8	10.1	1.9	1.7	56.5	(2.9)	0.9	54.4	28.6	25.1	19.6	25.9
Industrials	20.1	19.1	45.9	46.5	19.2	18.0	3.9	3.5	26.5	6.5	1.7	38.9	61.5	55.0	16.3	15.2
Cons. Disc.	26.3	26.1	69.4	65.7	17.5	15.9	4.6	4.1	9.4	10.4	(1.9)	(4.6)	17.4	22.1	11.1	17.5
Cons. Staples	47.2	53.0	60.7	56.0	18.4	17.3	8.7	9.2	4.6	6.0	(0.2)	14.3	45.3	40.3	7.6	13.8
Health Care	11.7	12.5	27.0	31.2	17.0	14.5	2.0	1.8	2.0	17.1	1.0	7.8	54.0	69.0	14.3	20.6
Financials	8.8	9.6	77.9	71.8	16.2	14.3	1.4	1.4	(13.8)	13.1	0.9	33.1	na	na	11.8	16.3
Info. Tech.	7.5	9.6	44.9	41.6	25.3	18.9	1.9	1.8	(5.6)	34.1	(1.3)	2.7	(5.3)	(0.6)	12.1	24.8
Telecom	12.9	13.1	75.6	71.0	14.8	13.9	1.9	1.8	8.2	6.8	(0.7)	9.4	78.3	79.8	10.8	15.0