

Sweden Equity FVMR Snapshot

	FUNDAMENTALS				VALUATION				MOMENTUM				RISK			
	ROE (%)		DPR ¹ (%)		P/E (x)		P/B (x)		Δ EPS ² (%)		Δ Price ³ (%)		Gearing ⁴ (%)		σ Price ⁶ (%)	
	YE17	YE18	YE17	YE18	YE17	YE18	YE17	YE18	YE17	YE18	2W	1Y	YE15	PTM ⁵	3M	1Y
World	12.6	13.2	41.7	40.2	16.0	14.4	2.0	1.9	12.5	11.0	2.1	20.4	53.3	47.8	6.6	10.2
Sweden	12.3	12.8	62.1	60.6	17.2	15.6	2.1	2.0	3.0	9.8	1.3	23.1	58.6	64.3	9.8	15.4
Energy	97.5	57.1	0.4	0.4	18.9	18.2	18.5	10.4	39.8	4.2	4.7	64.1	-	670.7	28.6	27.4
Materials	18.2	15.7	30.9	32.3	11.3	11.6	2.1	1.8	65.1	(2.4)	(0.1)	113.4	33.4	31.5	15.0	26.0
Industrials	18.6	18.2	49.7	49.3	18.7	17.4	3.5	3.2	13.9	7.8	2.0	40.1	65.5	71.1	9.8	17.2
Cons. Disc.	26.8	26.7	67.7	63.9	17.7	15.9	4.7	4.2	11.3	11.2	(2.8)	(0.5)	16.2	18.9	20.8	20.2
Cons. Staples	17.7	17.6	49.5	49.2	18.2	17.1	3.2	3.0	15.4	6.6	3.0	10.9	42.6	47.3	14.7	17.2
Health Care	12.0	12.9	29.4	33.1	12.7	10.8	1.5	1.4	5.8	16.8	0.5	(20.2)	73.1	70.6	21.7	24.6
Financials	8.8	9.4	78.4	74.8	16.2	14.7	1.5	1.4	(11.1)	10.0	2.1	34.6	na	na	15.7	21.4
Info. Tech.	7.5	8.9	49.5	53.5	20.1	16.1	1.5	1.4	2.3	25.2	0.2	(14.9)	(13.2)	(1.6)	13.5	28.4
Telecom	13.1	13.6	75.8	72.5	13.1	12.1	1.7	1.7	7.2	8.1	(1.2)	0.3	82.0	92.6	15.1	18.3