

	FUNDAMENTALS				VALUATION				MOMENTUM				RISK			
	ROE (%)		DPR ¹ (%)		P/E (x)		P/B (x)		Δ EPS ² (%)		Δ Price ³ (%)		Gearing ⁴ (%)		σ Price ⁶ (%)	
	YE16	YE17	YE16	YE17	YE16	YE17	YE16	YE17	YE16	YE17	2W	1Y	YE14	PTM ⁵	3M	1Y
World	11.8	12.7	44.1	41.3	16.4	14.5	1.9	1.8	2.2	13.4	(3.0)	(8.2)	55.2	45.8	12.9	16.3
Sweden	13.2	13.6	65.6	63.7	15.9	14.7	2.1	2.0	(2.9)	8.5	(6.0)	(16.6)	56.6	54.8	20.3	20.9
Energy	(41.6)	nm	nm	nm	46.3	22.3	nm	nm	nm	107.8	4.6	6.5	283.9	nm	24.7	43.3
Materials	8.5	10.6	38.6	36.4	15.8	11.4	1.3	1.2	(22.1)	38.3	(0.5)	(30.2)	42.4	33.2	28.5	41.8
Industrials	18.4	18.0	52.3	51.7	17.5	16.2	3.2	2.9	(3.3)	8.1	(0.3)	(14.9)	73.4	63.3	15.6	22.9
Cons. Disc.	27.9	28.1	69.4	64.9	21.1	18.5	5.9	5.2	5.6	13.7	(2.1)	(13.7)	3.7	5.2	22.1	22.7
Cons. Staples	17.1	17.3	52.9	51.6	18.1	17.2	3.1	3.0	7.2	5.4	(3.9)	13.5	53.6	40.1	19.1	19.2
Health Care	12.5	13.9	31.1	32.7	16.1	13.5	2.0	1.9	1.8	19.6	(12.1)	(27.1)	76.7	71.2	32.1	27.3
Financials	10.2	10.3	76.0	75.7	13.2	12.6	1.3	1.3	(4.2)	4.3	1.2	(19.8)	na	na	23.5	22.0
Info. Tech.	11.2	12.4	68.8	63.7	15.4	13.4	1.7	1.7	(15.1)	15.0	(12.0)	(23.6)	(16.0)	(14.4)	29.2	27.3
Telecom	11.8	12.2	80.9	79.7	14.6	13.7	1.7	1.7	(21.5)	6.4	0.1	(24.6)	62.1	83.8	17.9	18.8